



2006-2007  
**FAFSA ON THE WEB WORKSHEET**  
 WWW.FAFSA.ED.GOV

**DO NOT MAIL THIS WORKSHEET.**

You must complete and submit a *Free Application for Federal Student Aid (FAFSA)* to apply for federal student financial aid and to apply for most state and college aid. Applying online with *FAFSA on the Web* at [www.fafsa.ed.gov](http://www.fafsa.ed.gov) is faster and easier than using a paper FAFSA.

For state or college aid, the deadline may be as early as January 2006. See the table to the right for state deadlines. Check with your high school counselor or your college's financial aid administrator about other deadlines.

- Complete this Worksheet only if you plan to use *FAFSA on the Web* to apply for student financial aid.
- Sections in grey require parent information.
- **Submit your FAFSA early, but not before January 1, 2006.**

**Apply Faster—Sign your FAFSA with a U.S. Department of Education PIN.** If you do not have a PIN, you can apply for one at [www.pin.ed.gov](http://www.pin.ed.gov) before beginning *FAFSA on the Web*. You will receive your PIN within a few days, and then you can electronically sign your FAFSA when you submit your information. If you are providing parent information, one parent must sign your FAFSA. To sign electronically, your parent can also apply for a PIN at [www.pin.ed.gov](http://www.pin.ed.gov).

**You will need the following information to complete this Worksheet:**

- Your Social Security Number and your parents' Social Security Numbers if you are providing parent information;
- Your driver's license number if you have one;
- Your Alien Registration Number if you are not a U.S. citizen;
- 2005 federal tax information or tax returns (including IRS W-2 information) for yourself and spouse if you are married, and for your parents if you are providing parent information. If you have not yet filed a 2005 income tax return, you can still submit your FAFSA but you must provide income and tax information.
- Records of untaxed income, such as Social Security benefits, welfare benefits (e.g., TANF), and veterans benefits, for yourself, and your parents if you are providing parent information; and
- Information on savings, investments, and business and farm assets for yourself, and your parents if you are providing parent information.

**WARNING!**

Be wary of organizations that charge a fee to submit your application or to find you money for school. In general, the help you pay for can be obtained for free from your school or from the U.S. Department of Education.

**NOTE:**

If you or your family has unusual circumstances (such as loss of employment), complete FAFSA on the Web to the extent you can, then submit the application and consult the financial aid office at the college you plan to attend.

<b>STATE AID DEADLINES</b>	
AK	April 15, 2006 ( <i>date received</i> )
AR	For Academic Challenge - June 1, 2006 ( <i>date received</i> ). For Workforce Grant - check with your financial aid administrator
AZ	June 30, 2007 ( <i>date received</i> )
* CA	For initial awards - March 2, 2006 For additional community college awards - September 2, 2006 ( <i>date postmarked</i> )
* DC	June 30, 2006 ( <i>date received by state</i> )
DE	April 15, 2006 ( <i>date received</i> )
FL	May 15, 2006 ( <i>date processed</i> )
IA	July 1, 2006 ( <i>date received</i> )
# IL	First-time applicants - September 30, 2006 Continuing applicants - August 15, 2006 ( <i>date received</i> )
IN	March 10, 2006 ( <i>date received</i> )
# *KS	April 1, 2006 ( <i>date received</i> )
# KY	March 15, 2006 ( <i>date received</i> )
# LA	May 1, 2006 Final deadline - July 1, 2006 ( <i>date received</i> )
# MA	May 1, 2006 ( <i>date received</i> )
MD	March 1, 2006 ( <i>date received</i> )
ME	May 1, 2006 ( <i>date received</i> )
MI	March 1, 2006 ( <i>date received</i> )
MN	30 days after term starts ( <i>date received</i> )
MO	April 1, 2006 ( <i>date received</i> )
# MT	March 1, 2006 ( <i>date received</i> )
NC	March 15, 2006 ( <i>date received</i> )
ND	March 15, 2006 ( <i>date received</i> )
NH	May 1, 2006 ( <i>date received</i> )
NJ	June 1, 2006, if you received a Tuition Aid Grant in 2005-2006 All other applicants - October 1, 2006, for fall and spring terms; March 1, 2007, for spring term only ( <i>date received</i> )
* NY	May 1, 2007 ( <i>date received</i> )
OH	October 1, 2006 ( <i>date received</i> )
# OK	April 15, 2006 Final deadline - June 30, 2006 ( <i>date received</i> )
# OR	March 1, 2006 ( <i>date received</i> ). Final deadline - contact your financial aid administrator
* PA	All 2005-2006 State Grant recipients & all non-2005-2006 State Grant recipients in degree programs - May 1, 2006 All other applicants - August 1, 2006 ( <i>date received</i> )
# RI	March 1, 2006 ( <i>date received</i> )
SC	June 30, 2006 ( <i>date received</i> )
TN	For State Grant - May 1, 2006 For State Lottery—September 1, 2006 ( <i>date received</i> )
* WV	March 1, 2006 ( <i>date received</i> )
# For priority consideration, submit application by date specified.	
* Additional form may be required.	
<b>Check with the school's financial aid administrator for these states and territories:</b> AL, *AS, CO, *CT, *FM, GA, *GU, *HI, ID, *MH, *MP, MS, *NE, *NM, *NV, PR, *PW, *SD, *TX, UT, *VA, *VI, *VT, WA, WI, and *WY	

## SECTION 1 – STUDENT INFORMATION

- *Use of this Worksheet is optional. It should not be submitted to the U.S. Department of Education or to your school.*
- *Not all of the questions from FAFSA on the Web appear in this Worksheet, but questions are generally ordered as they appear online.*
- *Once you are online, you may be able to skip some questions based on your answers to earlier questions.*

**Your last name**

**Your state of legal residence**

**Your Social Security Number**

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**Your driver's license number** (optional)

**Are you a U.S. citizen?**

If you are neither a citizen nor an eligible noncitizen, you are not eligible for federal student aid. However, you should still complete the application, because you may be eligible for state or college aid.

If you are in the U.S. on an F1 or F2 student visa, or a J1 or J2 exchange visitor visa, or a G series visa (pertaining to international organizations), you must answer "Neither citizen nor eligible noncitizen."

U.S. citizen

Eligible noncitizen

Generally you are an eligible noncitizen if you are:

- A U.S. permanent resident with a Permanent Resident Card (I-551);
- A conditional permanent resident (I-551C); or
- The holder of an Arrival-Departure Record (I-94) from the Department of Homeland Security showing any of the following designations: "Refugee," "Asylum Granted," "Parolee" (I-94 confirms paroled for a minimum of one year and status has not expired), or "Cuban-Haitian Entrant."

Neither citizen nor eligible noncitizen

**Your Alien Registration Number**

If you are an eligible noncitizen, enter your eight- or nine-digit Alien Registration Number.

A									
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**Your marital status as of today**

"As of today" refers to the day that you complete your FAFSA online.

Single, divorced, or widowed

Married/remarried     Separated

**Month and year you were married, separated, divorced or widowed**

(Example: Month and year: 05/1995)

M	M	Y	Y	Y	Y
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**Did you become a legal resident of your state before January 1, 2001?**

Yes

No

**If "No," when did you become a legal resident of your state?**

(Example: Month and year: 05/1995)

M	M	Y	Y	Y	Y
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Most male students must register with the Selective Service System to get federal aid. If you are a male between the ages of 18 and 25 and **NOT** already registered with Selective Service, answer "Yes" and Selective Service will register you.

Yes

No

**What degree or certificate will you be working on during 2006-2007?**

1st bachelor's degree

2nd bachelor's degree

Associate degree—occupational/technical program

Associate degree—general education or transfer program

Certificate or diploma for completing an occupational, technical, or educational program of less than two years

Certificate or diploma for completing an occupational, technical, or educational program of at least two years

Teaching credential—nondegree program

Graduate or professional degree

Other/Undecided

**What will be your grade level when you begin the 2006-2007 school year?**

1st year/never attended college

1st year/attended college before

2nd year/sophomore

3rd year/junior

4th year/senior

5th year/other undergraduate

1st year graduate/professional

Continuing graduate/professional or beyond

## SECTION 1 (CONTINUED) – STUDENT INFORMATION

**Will you have your first bachelor’s degree by July 1, 2006?**

Yes  No

**In addition to grants, would you like to be considered for student loans, which you must pay back?**

Yes  No

**Are you interested in work-study employment that is arranged or sponsored by the school you plan to attend?**

Yes  No

**Highest school your father completed**

Some states and schools offer aid based upon the level of schooling your parents have completed.

Middle school/Jr. High  
 High school  
 College or beyond  
 Other/unknown

**Highest school your mother completed**

Some states and schools offer aid based upon the level of schooling your parents have completed.

Middle school/Jr. High  
 High school  
 College or beyond  
 Other/unknown

**Have you ever been convicted of possessing or selling illegal drugs?**

A federal law suspends eligibility for some students with drug convictions. Answer “No” if you have no convictions. Also answer “No” if you have a conviction that was not a federal or state conviction. Do not count convictions that have been removed from your record, or that occurred before you turned 18 years old unless you were tried as an adult.

If “Yes,” you can complete an interactive worksheet when you complete the FAFSA online, or you can print a worksheet at [www.fafsa.ed.gov/q31wksht67.pdf](http://www.fafsa.ed.gov/q31wksht67.pdf). Based on the worksheet questions, you will be able to answer whether you are eligible for federal aid when you complete your FAFSA online.

Yes  
 If you have a conviction for possessing or selling illegal drugs, you should submit your FAFSA anyway. You may be eligible for non-federal student aid from state or private sources.  
 No

## SECTION 2 – STUDENT STATUS

*For federal student aid purposes, you must provide parent information if you answer “NO” to ALL of the following questions. If you answer “YES” to ANY of the following questions, you do not have to provide parent information.*

**Were you born before January 1, 1983?**

Yes  No

**At the beginning of the 2006-2007 school year, will you be working on a master’s or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, or graduate certificate, etc.)?**

Yes  No

**As of today, are you married?** (Answer “Yes” if you are separated but not divorced.)  
 “As of today” refers to the day that you complete your FAFSA online.

Yes  No

**Do you have children who receive more than half of their support from you?**

Yes  No

**Do you have dependents other than your children/spouse who live with you and who receive more than half of their support from you, now and through June 30, 2007?**

Yes  No

**Are (a) both of your parents deceased, or (b) are you (or were you until age 18) a ward/dependent of the court?**

Yes  No

**Are you a veteran of the U.S. Armed Forces?**

Answer “No,” you are not a veteran, if you (1) have never engaged in active duty in the U.S. Armed Forces, (2) are currently an ROTC student or a cadet or midshipman at a service academy, or (3) are a National Guard or Reserves enlistee activated only for training. Also answer “No” if you are currently serving in the U.S. Armed Forces and will continue to serve through June 30, 2007.

Yes  No

Answer “Yes,” you are a veteran, if you (1) have engaged in active duty in the U.S. Armed Forces (Army, Navy, Air Force, Marines, or Coast Guard) or are a National Guard or Reserves enlistee who was called to active duty for purposes other than training, or were a cadet or midshipman at one of the service academies, and (2) were released under a condition other than dishonorable. Also answer “Yes” if you are not a veteran now but will be by June 30, 2007.

## SECTION 3 – STUDENT FINANCES

- Answer these questions as of the date you will submit your FAFSA.
- This section asks about your income. Refer to your IRS tax return when necessary.
- If you filed a foreign tax return, convert all figures to U.S. dollars, using the exchange rate. To view the daily exchange rates, go to [www.federalreserve.gov/releases/h10/update](http://www.federalreserve.gov/releases/h10/update).
- If you are married as of today, report your and your spouse's income, even if you were not married in 2005. Ignore references to spouse if you are single, divorced, separated or widowed.

Have you completed a 2005 IRS income tax return or other income tax return?

- Already completed  
 Will file  
 Will not file

What income tax return did you file or will you file for 2005?

- IRS 1040  
 IRS 1040A or 1040EZ  
 A foreign tax return  
 A tax return for a U.S. Territory or a Freely Associated State

If you filed or will file a 1040, were you eligible to file a 1040A or 1040EZ?

In general, you are eligible to file a 1040A or 1040EZ if you make less than \$100,000, do not itemize deductions, do not receive income from your business or farm, and do not receive alimony.

You are not eligible if you itemize deductions, receive self-employment income or alimony, or are required to file Schedule D for capital gains. If you filed a 1040 only to claim Hope or Lifetime Learning tax credits, and you would otherwise have been eligible for a 1040A or 1040EZ, you should answer "Yes."

- Yes  
 No  
 Don't know

*If you are providing parent information, you will see several parent questions on the Web at this point. Then you will be asked the following questions.*

What was your (and your spouse's) adjusted gross income for 2005?

Adjusted gross income is on IRS Form 1040—line 37; 1040A—line 21; or 1040EZ—line 4.

\$

What was your (and your spouse's) income tax for 2005?

Income tax amount is on IRS Form 1040—line 57; 1040A—line 36; or 1040EZ—line 10.

\$

Enter your (and your spouse's) exemptions for 2005.

Exemptions are on IRS Form 1040—line 6d or 1040A—line 6d. For Form 1040EZ, if a person answered "Yes" on line 5, use EZ worksheet line F to determine the number of exemptions (\$3,200 equals one exemption). If a person answered "No" on line 5, enter 01 if he or she is single, or 02 if he or she is married.

How much did you (and your spouse) earn from working (wages, salaries, tips, combat pay, etc.) in 2005?

Answer this question whether or not you filed a tax return. This information may be on your W-2 forms or on IRS Form 1040—lines 7+12+18; 1040A—line 7; or 1040EZ—line 1.

Student \$

Spouse \$

## SECTION 4 – STUDENT HOUSEHOLD

- If you answered "NO" to ALL the questions in Section 2, skip this section and go to Section 5.
- If you answered "YES" to ANY question in Section 2, complete this section and then go to Section 6.

How many people are in your household?

Include in your household: (1) yourself (and your spouse, if you are married), (2) your children, if you will provide more than half of their support from July 1, 2006 through June 30, 2007, and (3) other people if they now live with you, you provide more than half of their support, and you will continue to provide more than half of their support from July 1, 2006 through June 30, 2007.

How many people in the question above will be college students in 2006-2007?

Always count yourself. Do not include your parents. Include others only if they will attend college at least half time in 2006-2007 in a program that leads to a college degree or certificate.

## SECTION 5 – PARENT FINANCES

- If you answered “YES” to ANY question in Section 2, skip this section and go to Section 6.
- If you answered “NO” to all the questions in Section 2, you must complete this section even if you do not live with your parents. Refer to your parents’ IRS tax return when necessary.
  - Answer these questions as of the date you will submit your FAFSA.
  - Grandparents, legal guardians, and foster parents are not considered parents for this section.
  - If both of your parents are living and married to each other, answer the questions about them.
  - If your parent is widowed or single, answer the questions about that parent. If your widowed parent is remarried as of today, answer the questions about that parent and the person to whom your parent is married (your stepparent).
  - If your parents are divorced or separated, answer the questions about the parent you lived with more during the past 12 months. If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the past 12 months, or during the most recent year that you actually received support from a parent. If this parent is remarried as of today, answer the questions about that parent and the person to whom your parent is married (your stepparent).

**What is your parents’ marital status as of today?**

“As of today” refers to the day that you submit your FAFSA online.

- Married/remarried  
 Single  
 Divorced/separated  
 Widowed

**Month and year your parents were married, separated, divorced, or widowed**

(Example: Month and year: 05/1995)

M	M	Y	Y	Y	Y
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**Have your parents completed a 2005 IRS income tax return or other income tax return?**

- Already completed  
 Will file  
 Will not file

**What income tax return did your parents file or will they file for 2005?**

- IRS 1040  
 IRS 1040A, 1040EZ  
 A foreign tax return  
 A tax return for a U.S. Territory or a Freely Associated State

**If your parents have filed or will file a 1040, were they eligible to file a 1040A or 1040EZ?**

In general, a person is eligible to file a 1040A or 1040EZ if he or she makes less than \$100,000, does not itemize deductions, does not receive income from his or her business or farm, and does not receive alimony. You are not eligible if you itemize deductions, receive self-employment income or alimony, or are required to file Schedule D for capital gains. If you filed a 1040 only to claim Hope or Lifetime Learning tax credits, and would have otherwise been eligible for a 1040A or 1040EZ, you should answer “Yes.”

- Yes  
 No  
 Don’t know

**What was your parents’ adjusted gross income for 2005?**

Adjusted gross income is on IRS form 1040—line 37; 1040A—line 21; or 1040EZ—line 4.

\$

**How much did your parents earn from working (wages, salaries, tips, combat pay etc.) in 2005?** Answer this question whether or not your parents filed a tax return.

This information may be on their W-2 forms, or on IRS Form 1040—lines 7+12+18; 1040A—line 7; or 1040EZ—line 1.

Father/Stepfather \$

Mother/Stepmother \$

## SECTION 6 – STUDENT FAFSA WORKSHEETS A, B AND C

*Complete the Worksheets on page 8 to answer the questions below.*

**Your amount from FAFSA Worksheet A**

\$

**Your amount from FAFSA Worksheet B**

\$

**Your amount from FAFSA Worksheet C**

\$



## SECTION 6 (CONTINUED) – STUDENT ASSETS AND VETERANS’ BENEFITS

- *Answer these questions as of the date you will submit your FAFSA.*
- *Investments include real estate (do not include the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value includes the market value of these investments as of today. Investment debt means only those debts that are related to the investments.*
- *Investments do not include the home you live in; the value of life insurance, retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc.), and prepaid tuition plans; or cash, savings, and checking accounts.*
- *Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.*

As of today, what is your (and your spouse’s) total current balance of cash, savings and checking accounts?	\$ <input style="width: 90%;" type="text"/>
As of today, what is the net worth of your (and your spouse’s) investments, including real estate (not your home)? Net worth means current value minus debt.	\$ <input style="width: 90%;" type="text"/>
As of today, what is the net worth of your (and your spouse’s) business and/or investment farms? <small>Do not include a farm that a student lives on and operates. Net worth means current value minus debt.</small>	\$ <input style="width: 90%;" type="text"/>
If you receive veterans’ education benefits, for how many months from July 1, 2006 through June 30, 2007 will you receive these benefits? Use 01 to 12.	<input style="width: 90%;" type="text"/>
What is the amount of your monthly veterans’ education benefits?	\$ <input style="width: 90%;" type="text"/>

## SECTION 7 – PARENT INFORMATION

- If you answered “NO” to ALL the questions in Section 2, complete this section and then go to Section 8.
- If you answered “YES” to ANY of the questions in Section 2, skip this section and go on to Section 8.

What is your parents’ e-mail address? (optional)	<input style="width: 95%;" type="text"/>								
What is your father’s (or stepfather’s) Social Security Number?	<input style="width: 95%;" type="text"/>								
What is your father’s (or stepfather’s) last name?	<input style="width: 95%;" type="text"/>								
What is your father’s (or stepfather’s) date of birth? <small>(Example: Month, day and year: 05/07/1959)</small>	<table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <tr> <td style="width: 12.5%;">M</td><td style="width: 12.5%;">M</td><td style="width: 12.5%;">D</td><td style="width: 12.5%;">D</td><td style="width: 12.5%;">Y</td><td style="width: 12.5%;">Y</td><td style="width: 12.5%;">Y</td><td style="width: 12.5%;">Y</td> </tr> </table>	M	M	D	D	Y	Y	Y	Y
M	M	D	D	Y	Y	Y	Y		
What is your mother’s (or stepmother’s) Social Security Number?	<input style="width: 95%;" type="text"/>								
What is your mother’s (or stepmother’s) last name?	<input style="width: 95%;" type="text"/>								
What is your mother’s (or stepmother’s) date of birth? <small>(Example: Month, day and year: 05/07/1959)</small>	<table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <tr> <td style="width: 12.5%;">M</td><td style="width: 12.5%;">M</td><td style="width: 12.5%;">D</td><td style="width: 12.5%;">D</td><td style="width: 12.5%;">Y</td><td style="width: 12.5%;">Y</td><td style="width: 12.5%;">Y</td><td style="width: 12.5%;">Y</td> </tr> </table>	M	M	D	D	Y	Y	Y	Y
M	M	D	D	Y	Y	Y	Y		
<b>How many people are in your parents’ household?</b> <small>Include in your parents’ household: (1) your parents and yourself, even if you don’t live with your parents, (2) your parents’ other children if (a) your parents will provide more than half of their support from July 1, 2006 through June 30, 2007, or (b) the children could answer “No” to every question in Section 2 of this worksheet, and (3) include other people only if they live with your parents, your parents provide more than half of their support, and your parents will continue to provide more than half of their support from July 1, 2006 through June 30, 2007.</small>	<input style="width: 95%;" type="text"/>								
<b>How many people in the question above will be college students in 2006-2007?</b> <small>Always count yourself. Do not include your parents. Include others only if they will attend college at least half time in 2006-2007 in a program that leads to a college degree or certificate.</small>	<input style="width: 95%;" type="text"/>								

## SECTION 7 (CONTINUED) – PARENT INFORMATION

What is your parents' state of legal residence?

Did your parents become legal residents of the state before January 1, 2001?

Yes  No

If "No," give month and year legal residency began for the parent who has lived in the state the longest. (Example: Month and year: 05/1995)

M	M	Y	Y	Y	Y
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What was the amount your parents paid in income tax for 2005?

Income tax amount is on IRS Form 1040—line 57; 1040A—line 36; or 1040EZ—line 10.

Enter your parents' exemptions for 2005.

Exemptions are on IRS Form 1040—line 6d or 1040A—line 6d. For Form 1040EZ, if a person answered "Yes" on line 5, use EZ worksheet line F to determine the number of exemptions (\$3,200 equals one exemption). If a person answered "No" on line 5, enter 01 if he or she is single, or 02 if he or she is married.

### Parent FAFSA Worksheets A, B and C. Complete the Worksheets on page 8 to answer the questions below.

Your parents' amount from FAFSA Worksheet A

Your parents' amount from FAFSA Worksheet B

Your parents' amount from FAFSA Worksheet C

### Parent Asset Information (See instructions on reporting assets, top of page 6)

As of today, what is your parents' total current balance in cash, savings, and checking accounts?

As of today, what is the net worth of your parents' investments, including real estate (not their home)? Net worth means current value minus debt.

As of today, what is the net worth of your parents' business and/or investment farms? Do not include a farm that your parents live on and operate.

Net worth means current value minus debt.

## SECTION 8 – SCHOOLS TO RECEIVE INFORMATION

### Federal School Codes

If you do not know the school code, write the school's name. You will have a chance online to search for the school code.

1st school code	2nd school code	3rd school code	4th school code	5th school code	6th school code

### For each school code, indicate the corresponding housing plan.

1st school code	2nd school code	3rd school code	4th school code	5th school code	6th school code
<input type="checkbox"/> on campus <input type="checkbox"/> off campus <input type="checkbox"/> with parent	<input type="checkbox"/> on campus <input type="checkbox"/> off campus <input type="checkbox"/> with parent	<input type="checkbox"/> on campus <input type="checkbox"/> off campus <input type="checkbox"/> with parent	<input type="checkbox"/> on campus <input type="checkbox"/> off campus <input type="checkbox"/> with parent	<input type="checkbox"/> on campus <input type="checkbox"/> off campus <input type="checkbox"/> with parent	<input type="checkbox"/> on campus <input type="checkbox"/> off campus <input type="checkbox"/> with parent

### For the 2006-2007 academic year, please report your expected enrollment status

(Enrollment definitions refer to undergraduate study).

- Full time—at least 12 credit hours in a term or 24 clock hours per week  
 3/4 time—at least 9 credit hours in a term or 18 clock hours per week  
 Half time—at least 6 credit hours in a term or 12 clock hours per week  
 Less than half time--fewer than 6 credit hours in a term or less than 12 clock hours per week  
 Not sure

**Go to [www.fafsa.ed.gov](http://www.fafsa.ed.gov) and enter the information from this Worksheet.**

Remember to apply for a PIN at [www.pin.ed.gov](http://www.pin.ed.gov).

Additional help is available online or you can call 1-800-4-FED-AID. TTY users may call 1-800-730-8913.

Visit [www.studentaid.ed.gov](http://www.studentaid.ed.gov) for more information on federal student aid.

Talk with your school's financial aid office about other types of aid.

**DO NOT MAIL THIS WORKSHEET.**

## FAFSA WORKSHEETS - CALENDAR YEAR 2005

**These worksheets are solely for completing the FAFSA Worksheet questions,  
on page 5 for the student and, on page 7 for the student's parents.**

### FAFSA Worksheet A—Report Annual Amounts

Student/Spouse For Page 5		Parents For Page 7
\$	Earned income credit from IRS Form 1040—line 66a; 1040A—line 41a; or 1040EZ—line 8a	\$
\$	Additional child tax credit from IRS Form 1040—line 68 or 1040A—line 42	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing.	\$
\$	Social Security benefits received, for all household members as reported in student's household size (or parents' household size), that were not taxed (such as SSI). Report benefits paid to parents in the parents' column, and benefits paid directly to student in the student/spouse column.	\$
\$	Enter in Worksheet A question on Page 5.	\$
	Enter in Worksheet A question on Page 7.	

### FAFSA Worksheet B—Report Annual Amounts

Student/Spouse For Page 5		Parents For Page 7
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17	\$
\$	Child support you received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b	\$
\$	Foreign income exclusion from IRS Form 2555—line 43 or 2555EZ—line 18	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136—line 15—nonfarmers only	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances	\$
\$	Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in adjusted gross income (FAFSA questions 35 and 73). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form	XXXXXXXXXX
\$	Enter in Worksheet B question on Page 5.	\$
	Enter in Worksheet B question on Page 7.	

### FAFSA Worksheet C—Report Annual Amounts

Student/Spouse For Page 5		Parents For Page 7
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040—line 50 or 1040A—line 31	\$
\$	Child support you paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household.	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$
\$	Enter in Worksheet C question on Page 5.	\$
	Enter in Worksheet C question on Page 7.	